



## Kyle W. Wilcox

*Member*

### *Contact*

Direct: (319) 896-4097

Location: Cedar Rapids

Fax: (319) 366-1917

Email: kwilcox@spmblaw.com

### **PRACTICE AREAS**

Wills, Trusts, Estate Planning  
and Probate Law

Probate, Estate and Trust  
Litigation

Taxation Law

Agriculture Law

Kyle Wilcox counsels individuals with matters relating to estate planning, wills, probate and tax law. He helps families plan the disposition of their assets, both during lifetime and at death, and to accomplish the most optimal estate and gift tax plan. Mr. Wilcox assists clients with the administration of trusts and with the probate of estates at death. He understands tax consequences associated with business transactions and estate planning as he prepares personal and fiduciary (trust and estate) income tax returns.

Prior to joining Simmons Perrine Moyer Bergman in 2006, Mr. Wilcox was an associate in the corporate and business law practice group of Hellmuth & Johnson, PLLC, in Minneapolis, Minnesota.

### **Bar Admissions**

- State of Iowa, 2007

### **Education**

- University of Iowa College of Law, JD, with distinction, 2003
  - Member, Iowa Law Review
  - Recipient, ALI Medal for Excellence in Bankruptcy Studies
  - Student Law Clerk to Judge Paul J. Kilburg, U.S. Bankruptcy Court for the Northern District of Iowa
- University of Northern Iowa, BA, magna cum laude, 1999
  - Business Administration

### **Honors & Awards**

- Included in the Best Lawyers® "Lawyer of the Year" list for Cedar Rapids, 2020

- Business Organizations (including LLCs and Partnerships)
- Included in the Best Lawyers in America® list, 2021
  - Business Organizations (including LLCs and Partnerships), Closely Held Companies and Family Businesses Law, Elder Law, Tax Law, Trusts and Estates
- Included in Great Plains Super Lawyers list, 2017-2020
- AV Rating by Martindale-Hubbell®
  - "(Kyle) is very personable and knowledgeable. Took the necessary time to review information. Never rushed." -- Martindale-Hubbell®
- Ranked in Chambers High Net Worth, 2017 & 2018
  - Private Wealth Law, Up and Coming
- Corridor Business Journal's Forty Under 40, 2012
- Cedar Rapids Area Chamber of Commerce's Leadership for Five Seasons Graduate, 2009

## Professional & Community Affiliations

### Professional Memberships

- Iowa Academy of Trust and Estate Counsel (IATEC)
- Cedar Rapids Area Estate Planning Council (CRAEPC)
  - President, 2012-2013
  - Officer and Member of the Board of Directors, 2009 - 2013
- Iowa State Bar Association
  - Probate, Trust & Estate Planning Law Section
  - Elder Law Section
  - Taxation Law Section
    - Legislative Committee, Chairman
  - Tax Section Council, 2014-2017
  - Spring Tax School, Chairman 2013-2014
  - Guardianship and Conservatorship Committee, *past*
- Linn County Bar Association

### Community Involvement

- Cedar Rapids Downtown Rotary
- First Presbyterian Church, Cedar Rapids
  - Member of the Endowment Committee, *Past*
  - Member of Church Session, *Past*
  - Chairman of Endowment Committee, *Past*

- Member of Finance Committee, *Past*
- Kirkwood Community College Foundation Advisory Board
- Bruce more Board of Trustees, 2014-2016
- Salvation Army Advisory Board, 2012 -2013
- 100+ Who Care, Cedar Rapids Metro, *Past*

## *News & Events*

### **2021**

- Kyle Wilcox Leads 2021 ISBA Taxation Section Legislative Committee, 01/11/2021

### **2020**

- Best Lawyers In America Recognizes 37 SPMB Attorneys, 08/20/2020
- 2020 Great Plains Super Lawyers Announced, 07/31/2020